

INVESTOR RELATIONS

MTR has been participating in international capital markets for over four decades. During this time, we have built a reputation as a leader in investor relations practices in Asia, respected for our high standards of corporate governance and disclosure. We believe that communicating our strategies, business development and future outlook in a clear, transparent and proactive manner enhances shareholder value, and we engage regularly with both institutional and retail investors.

COMMUNICATING WITH INVESTORS

Our continuous engagement with the investment community has made MTR one of the most widely covered listed companies in Hong Kong. We are followed by many international and local brokers, research analysts, and a wide range of institutional investors.

MTR management makes every effort to ensure that investors have a thorough understanding of the Company's business. In 2020, we held 271 meetings with institutional investors and analysts globally. Many of these meetings were held with the aid of technologies in observance of social distancing requirements.

The Company's Annual General Meeting ("AGM") is one of its principal channels of communication with shareholders. Further details on the 2020 AGM are set

out in the "Annual General Meeting" section of the "Corporate Governance Report" on page 121 of this Annual Report.

ACCESS TO INFORMATION

Our corporate website provides investors with equal and timely access to Company information. The Investor Information section provides details on our financial performance in readily accessible form. Financial reports, patronage figures, and other Company news and stock exchange filings are all accessible on the website.

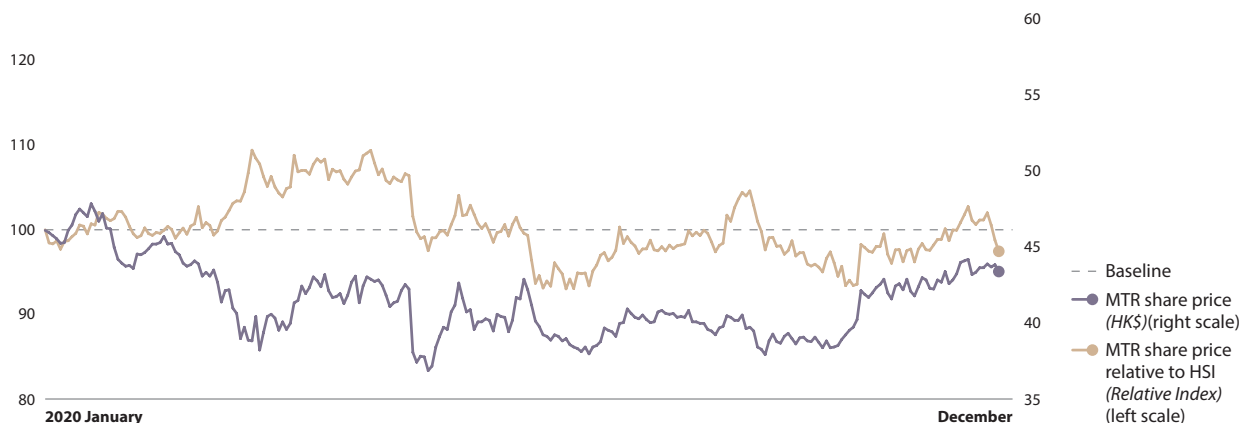
In addition to the shareholder services offered by Computershare, our dedicated hotline answered approximately 26,000 enquiries from individual shareholders in 2020.

INDEX LISTING AND RECOGNITIONS

The Company's shares have been listed on the Stock Exchange of Hong Kong since 2000 and have been included as one of the Hang Seng Index's constituent stocks since 2001.

Our Annual Report achieves considerable recognition each year for presenting a clear picture of the Company's performance and strategy. These are listed in the "Key Awards" section on page 7 of this Annual Report.

SHARE PRICE PERFORMANCE



FINANCIAL CALENDAR 2021

Announcement of 2020 annual results	11 March
Annual General Meeting	26 May
Last day to register for 2020 final dividend	31 May
Book closure period	1 June to 4 June
2020 final dividend payment date	20 July
Announcement of 2021 interim results	August
2021 interim dividend payment date	October
Financial year end	31 December

DIVIDEND INFORMATION

Dividend per Share

(in HK\$)

2019 Total Ordinary Dividend	1.23
2020 Interim Ordinary Dividend	0.25
2020 Final Ordinary Dividend	0.98

Dividend history can be found in the “Ten-Year Statistics” section on page 94 of this Annual Report and our corporate website.



Dividend Policy

MTR is committed to a progressive ordinary dividend policy. The aim of this policy is to steadily increase or at least maintain the Hong Kong dollar value of ordinary dividends per share annually. The prospective dividend growth, however, remains dependent upon the financial performance and future funding needs of the Company.

SHAREHOLDINGS AS AT 31 DECEMBER 2020

Ordinary Shares

Shares outstanding	6,180,927,873 shares
Hong Kong SAR Government Shareholding	4,634,173,932 shares (74.98%)
Free float	1,546,753,941 shares (25.02%)

Market Capitalisation

(as at 31 December 2020) HK\$ 267,943 million

SHARE INFORMATION

Stock Codes

Ordinary Shares

The Stock Exchange of Hong Kong	66
Reuters	0066.HK
Bloomberg	66 HK Equity

CONTACTS

Shareholder Services

Any matters relating to your shareholding, such as transfer of shares, change of name or address, and loss of share certificates should be addressed in writing to the Registrar:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre,
183 Queen’s Road East, Wan Chai, Hong Kong

Telephone: (852) 2862 8628

Facsimile: (852) 2529 6087

Shareholder Enquiries

Shareholders are, at any time, welcome to raise questions and request information (to the extent it is publicly available) from the Board and management by writing to the Company Secretary, MTR Corporation Limited, MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon, Hong Kong. Any such letter from the Shareholders should be marked “Shareholders’ Communications” on the envelope.

Our enquiry hotline is operational during normal office hours:

Telephone: (852) 2881 8888

Investor Relations

For enquiries from institutional investors and securities analysts, please contact:

Investor Relations Department, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Email: investor@mtr.com.hk

Annual Report 2020

Shareholders can obtain copies of our annual report by writing to:

Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen’s Road East, Wan Chai, Hong Kong

If you are not a shareholder, please write to:

Corporate Affairs Division, MTR Corporation Limited
MTR Headquarters Building, Telford Plaza, Kowloon Bay,
Kowloon, Hong Kong

Our annual/interim reports and accounts are also available online at our corporate website.



Principal Place of Business and Registered Office

MTR Corporation Limited, incorporated and domiciled in Hong Kong.
MTR Headquarters Building, Telford Plaza, Kowloon Bay, Kowloon,
Hong Kong

Telephone: (852) 2993 2111

Facsimile: (852) 2798 8822